



Demographic & Insurance Information Sheet

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Mailing address: Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ May we leave detailed message? Yes No

Other Phone: \_\_\_\_\_ May we leave detailed message? Yes No

May we text/email appointment reminders? Yes No. May we send program texts/emails? Yes No

Preferred Email address: (please print legibly) \_\_\_\_\_

Emergency contact name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ Primary care physician (PCP): \_\_\_\_\_

Date of last visit: \_\_\_\_\_ Date of last blood work and lab drawn? \_\_\_\_\_

Primary Insurance Information:

Subscribers Name: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_

Guarantor Date of Birth: \_\_\_\_\_

Guarantor Address: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Group Number: \_\_\_\_\_ Member ID \_\_\_\_\_

Secondary Insurance Information:

Subscribers Name: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_

Guarantor Date of Birth: \_\_\_\_\_

Guarantor Address: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Group Number: \_\_\_\_\_ Member ID \_\_\_\_\_

(Cash pay prices for services: \$250 New Start/Restart or physical exam, \$95 to \$125 follow-up depending on medical complexity.)



Please read & sign/initial the following:

## Assignment of Insurance Benefits

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. It is your responsibility to pay any deductible amount, co-insurance, or any other balance not paid for by your insurance.

I directly assign all medical benefits to (Insert Provider Name here) and understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize (Insert Provider Name here) to release all information necessary to secure the payment of benefits. I further agree that a photocopy of this original shall be as valid as the original.

Initial: \_\_\_\_\_

## Permission to Contact:

“By signing below, you are authorizing us to call you at whatever phone numbers you provide, to include your home phone, work phone, and mobile phone, regarding outstanding balances and any other matters related to your treatment at our facility.”

Initial: \_\_\_\_\_

## Notice of Privacy Practices:

I have been offered or referred to a copy of the Privacy Practices.

Initial: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date of Birth